

INFORMATION SHEET

Date Submitted: _____

Contact Name: _____ Intermediary Principal

Representing: Individual Fund/Equity Group Corporate Public Company

Position/Title _____

Company: _____

Address: _____

City, State, and Zip: _____

Office phone number: _____ Fax: _____

Email address: _____

Type(s) of business projects you wish to present to us:

- Domestic/International Mergers, Acquisitions & Divestitures
- Domestic/International Business Development & Strategic Marketing
- Domestic/International Project & Program Management

Brief Description of the business project: _____

You can also email Dennis Lowery, DLowery@ZSHassoc.com, to describe your business project and/or to request our standard one-page profile format for either Mergers & Acquisitions or Business Development & Strategic Marketing projects. This information sheet must however still be faxed to us. We will review this information and advise whether we feel we can assist you. If we can assist; in order to provide you a written proposal we will require a full Executive Summary on the subject project. We will request it after we review your information, when we advise you whether we can assist you in this project.

IMPORTANT: Submit only this information sheet. Do not send full executive summaries, deal books, business plans or other information unless and until requested. We will advise if we feel we can assist you and if we can be of assistance we will discuss with you the details we may require in order to present you with a written proposal.

At this preliminary stage Non-Disclosure/Confidentiality and Non-Circumvention Agreements will NOT be executed. Any appropriate and necessary Non-Disclosure/Confidentiality and Non-Circumvention Agreements will be executed if we discuss with you moving forward on any particular deal or project you present to us.

Submit this info sheet via fax to 561-892-0501.

Submitted by (sign): _____

Please print your name: _____